October 17, 2018

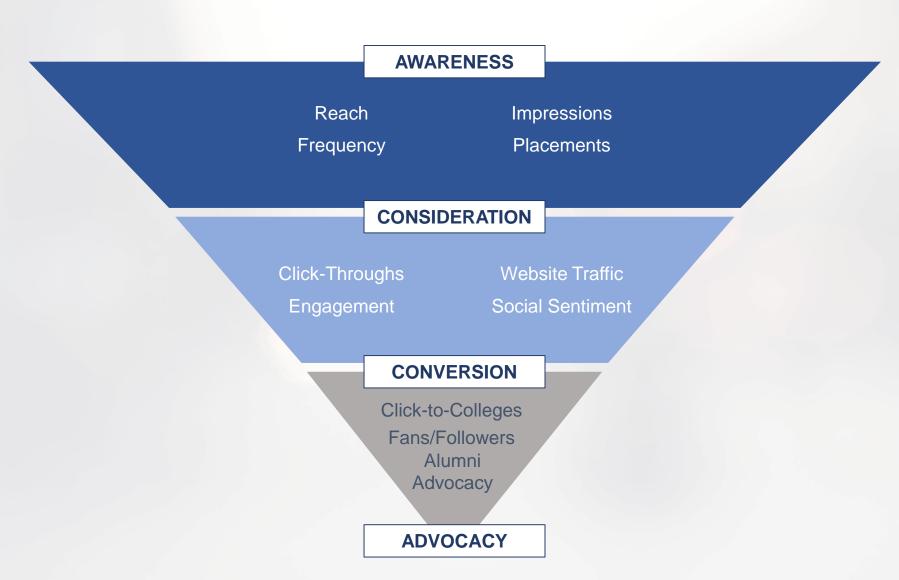
Career Education:
Campaign Evaluation

EVALUATION SUMMARY

The enclosed data and analysis cover the SD/IMP Career Education launch flight, across both the Brand and Enrollment campaigns. The period under review ran from June 18 through August 31, 2018.

In addition to the advertising reporting within this presentation, a quantitative online survey is currently in-field to measure Career Education awareness, campaign awareness, and key attribute perceptions in the SD/IMP market. The report for this research will be available in mid-November.

EVALUATION METRICS



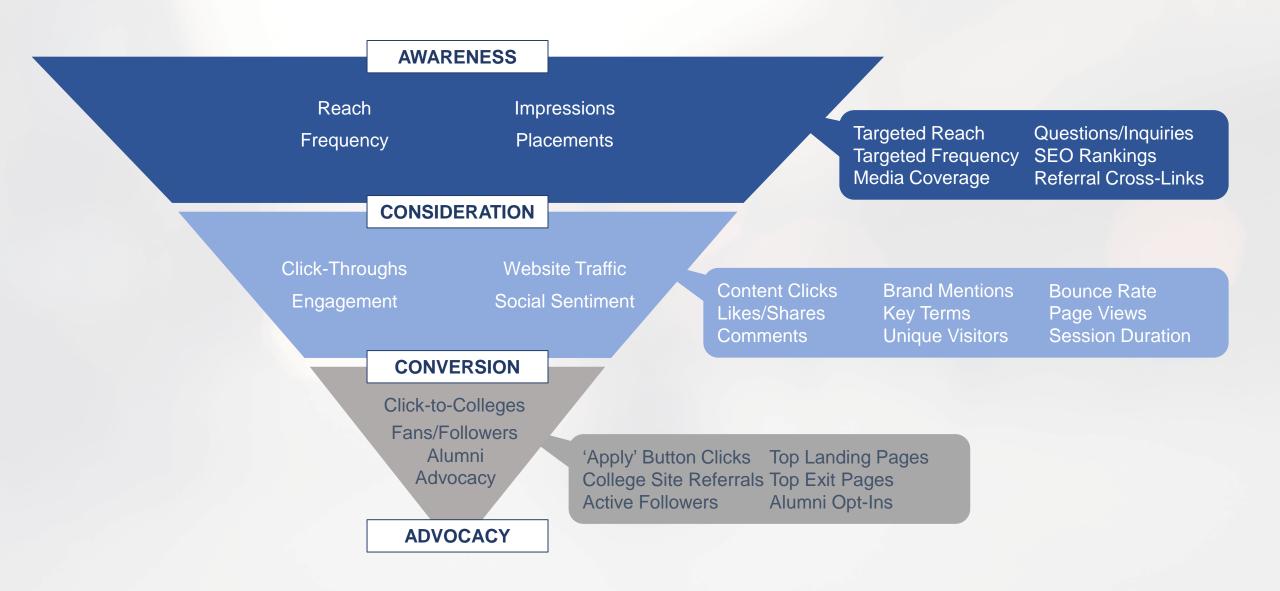
Brand:

Shift perceptions for Career Education as a whole and expand market to new audiences

Enrollment:

Drive 1% annual Career Education growth with focus on in-demand sectors

KEY PERFORMANCE INDICATORS (KPIS)



PRIMARY OBSERVATIONS

Digital media received over 74 million impressions during the campaign, garnering a 0.43% click-through rate (CTR).

Enrollment creative drove a 3x CTR times higher than Brand creative, which reinforces the strategy of deploying messages both high-level and tactical within the campaign.

Brand terms performed the strongest within Search Engine Marketing (SEM) – "career opportunities" and similar search terms drove a 2.74% click rate.

Email Marketing delivered a 58% open rate and 2.89% click rate, both very strong vs industry average.

Traffic from Search Engine and Email Marketing media led to the most outbound clicks to specific college websites

CHANNEL-BY-CHANNEL PERFORMANCE

Impressions by Channel							
Programmatic Display	16,059,888						
Native Display	5,905,927						
Facebook	5,363,374						
LinkedIn	344,038						
Snapchat	3,034,764						
Kindle	3,434,673						
Mobile Gaming	2,181,818						
Digital Radio	6,298,905						
Email Blasts	413,820						
Search Engine Marketing	558,319						
Billboards	25,627,932						
Bus Sides	5,400,000						
Organic Social	62,786						
TOTAL	74,686,244						

Click-Through Rate by Channel								
Programmatic Display	0.29%							
Native Display	0.22%							
Facebook	0.60%							
LinkedIn	2.37%							
Snapchat	0.78%							
Kindle	1.03%							
Mobile Gaming	0.17%							
Digital Radio	0.06%							
Email Blasts	2.13%							
Search Engine Marketing	1.86%							
Billboards	N/A							
Bus Sides	N/A							
Organic Social	0.53%							
AVERAGE	0.43%							

SECTOR-SPECIFIC OBSERVATIONS

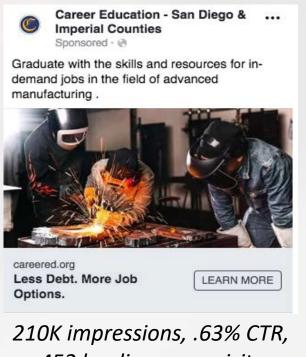
Advanced Transportation & Logistics has been the strongest performer for Digital Banners.

In Paid Social – Facebook specifically – Advanced Manufacturing was the strongest performer.

Agriculture, Water & Environmental Technologies boasted the highest click-through rate across **Search Engine Marketing.**



1.5M impressions, .43% CTR, 777 landing page visits



452 landing page visits

ORGANIC SOCIAL CONTENT

Instagram is delivering a significantly higher engagement rate than all other platforms with an average engagement rate of 46.23%.

Facebook is the best platform for video content and delivered 24,799 more video views than Twitter and Linkedln combined.

We are producing 1 minute or shorter videos for Instagram, to capitalize on higher engagement based on platform use.

In the future, we will allocate more Facebook funds toward boosted posts as well.

Social Community Growth								
Facebook	Instagram	Twitter	LinkedIn					
589 Likes	37 Followers	21 Followers	589 Connections					



	21 21 31	Mary Barrier Strategy
23,240	307	2,752
People Reached	Engagements	Clicks
View Insights		Boost Post
○○ 3 92	7 Con	nments 34 Shares 7.3K Views



https://careered.org/



9,205	19	565		
People Reached	Engagements	Clicks		
View Insights		Boost Post		
O O 13	1 Comme	ent 5 Shares 4.9K View		

WEB TRAFFIC

CareerEd.org saw 31,277 website sessions from 6/18 – 8/31

After landing on the Homepage, users most often clicked through to the Program Finder or to the Health sector page.

The campaign drove leads to individual institutions at the volume described on this table.

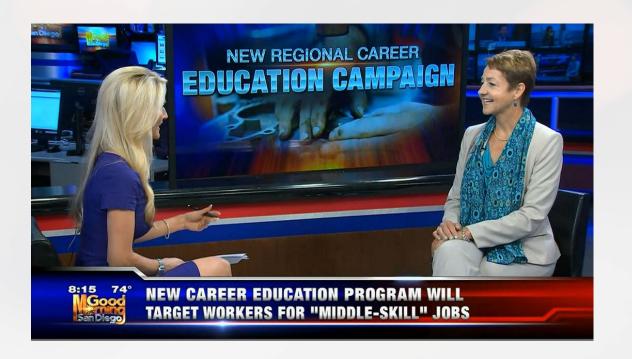
High percentage of Unique Events indicates that users are finding the information they need on the Program Finder and moving toward a given institution's website for further programs or application.

Outbound Web Traffic								
MESSAGE: BRAND								
Landing Pages Website Traffic								
Site / College	Total Events	Unique Events						
Southwestern College	383	306						
Palomar College	256	221						
Cuyamaca College	235	176						
MiraCosta College	229	181						
Grossmont College	222	194						
Imperial Valley College	205	186						
SD City College	116	99						
SD Continuing Education	115	109						
SD Mesa College	111	96						
SD Miramar College	108	92						
TOTAL	1,980	1,660						

PUBLIC RELATIONS COVERAGE

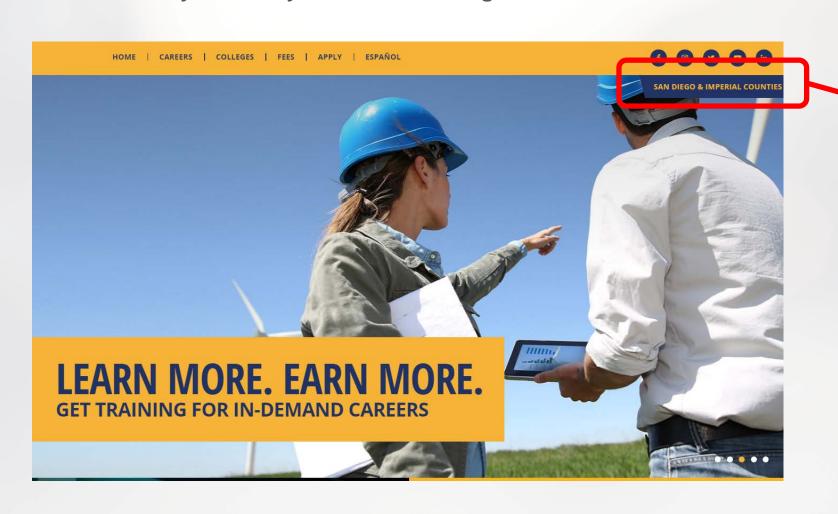
During this campaign period, the following media – both local and higher education verticals – picked up the Career Education story:

- Community College Daily (American Association of Community Colleges)
- KUSI "Good Morning San Diego"
- KOGO Radio AM 600 (twice)
- Fox 5 San Diego
- City News Service/Times of San Diego (twice)
- NBC San Diego
- Hoy San Diego
- SD Metro Magazine



WEBSITE UPDATES

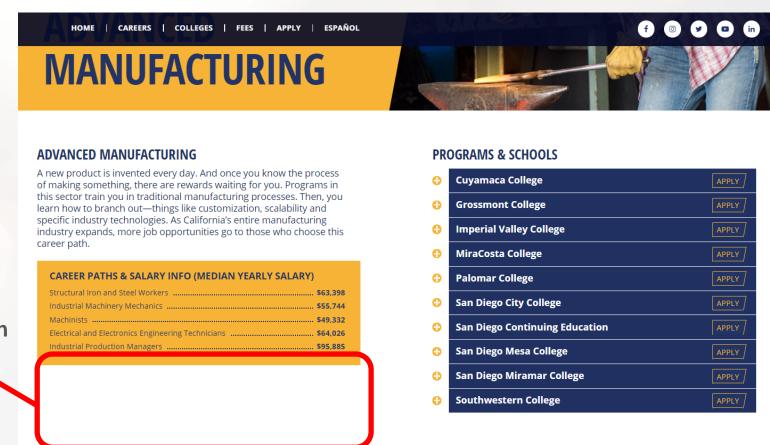
Revisions currently underway to enhance the regional Career Education website experience (CareerEd.org)



Add "Community Colleges" in a new type treatment and relocate to left side of the page

WEBSITE UPDATES

Revisions currently underway to enhance the regional Career Education website experience (CareerEd.org)



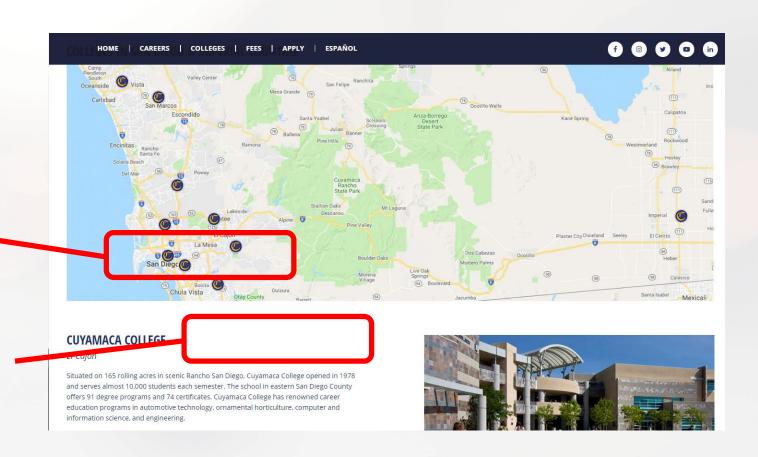
Insert additional career information for each sector: local companies hiring and 'Did You Know?' from CoE analysis

WEBSITE UPDATES

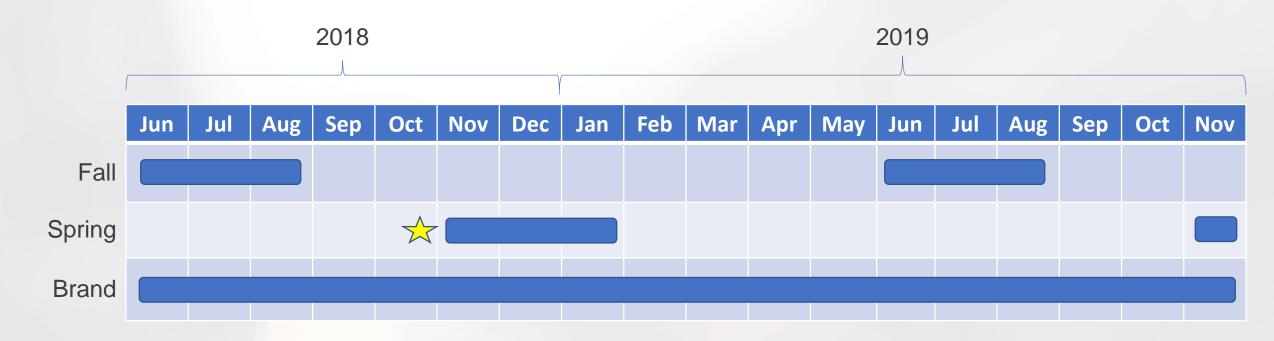
Revisions currently underway to enhance the regional Career Education website experience (CareerEd.org)

Update pins to remove Chancellor branding

Add logos for each institution within the list



CAMPAIGN NEXT STEPS



Spring Enrollment campaign launches 11/1, to run through 1/31

Quantitative benchmark research to be shared mid-November

Creative refreshes underway, including video cutdowns and rebranded designs without Chancellor's logo, to roll out in Q1/Q2

Continuing Education message/targeting in planning stage, to roll out Q1





CAMPAIGN SNAPSHOT

• The full results of all channels are summarized within the dashboard below (6/18 – 8/31)

Channel Overview												
Medium	Impressions	Clicks / Locations*	CTR	CTR Benchmark	Landing Page Visits	Landing Page Visit Rate	Interactions/ Engagements	Opens	Open Rate	СРМ	CPC	Media Spend
Programmatic Display	16,059,888	46,442	0.29%	0.05%	9,124	0.06%	N/A	N/A	N/A	\$5.60	N/A	\$90,000.00
Native Display	5,905,927	13,212	0.22%	0.26%	9,514	0.16%	N/A	N/A	N/A	N/A	\$2.23	\$29,411.76
Facebook	5,363,374	31,932	0.60%	0.53%	6,477	0.12%	33,070	N/A	N/A	N/A	\$2.19	\$70,000.00
LinkedIn	344,038	8,148	2.37%	1.50%	1,794	0.52%	30	N/A	N/A	N/A	\$3.46	\$28,223.53
Snapchat Sponsored Stories	3,034,764	23,751	0.78%	0.37%	4,291	0.14%	N/A	N/A	N/A	N/A	\$0.84	\$20,000.00
Kindle	3,434,673	35,449	1.03%	0.20%	25,684	0.75%	N/A	N/A	N/A	\$10.00	N/A	\$34,346.73
Mobile Gaming	2,181,818	3,668	0.17%	0.05%	1,472	0.07%	N/A	N/A	N/A	\$8.83	N/A	\$19,256.47
Digital Radio	6,298,905	3,755	0.06%	0.16%	2,412	0.04%	N/A	N/A	N/A	\$9.34	N/A	\$58,823.53
Email Blasts	413,820	8,794	2.13%	1.00%	5,254	1.27%	N/A	67,087	16.21%	\$16.46	N/A	\$6,811.76
Google / SEM	558,319	10,368	1.86%	2.02%	7,568	1.36%	N/A	N/A	N/A	N/A	\$3.50	\$36,296.47
Billboards	25,627,932	45	N/A	N/A	N/A	N/A	N/A	N/A	N/A	\$3.16	N/A	\$80,875.29
Bus Sides	5,400,000	8	N/A	N/A	N/A	N/A	N/A	N/A	N/A	\$3.54	N/A	\$19,124.71
Organic Social	62,786	334	0.53%	1.14%	684	1.09%	1,262	N/A	N/A	N/A	N/A	N/A
Grand Total	74,686,244	185,906	0.43%		74,274	0.17%	34,362	67,087	0.09%			\$493,170.26